



In a nutshell

The leading EU initiative run by the European Commission at the request of the European Parliament, is a **collaborative network** of stakeholders aiming to eradicate energy poverty and accelerate the just energy transition of European local governments.

Mission To become the central platform of energy poverty expertise in Europe.

Website <u>energy-poverty.ec.europa.eu</u> Helpdesk @ <u>info@energypoverty.eu</u>

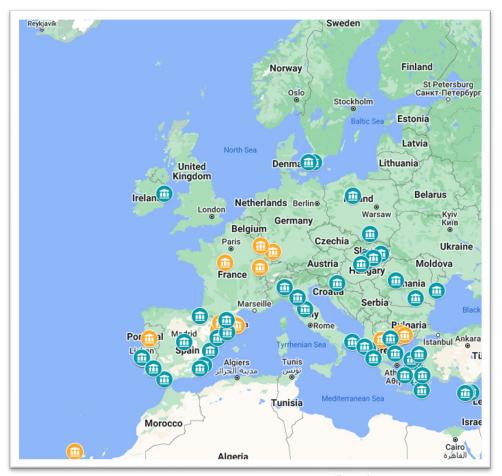


Technical support

Tailored support to 85 municipalities

- > 13 EU countries: CYPRUS | CROATIA | DENMARK |
 FRANCE | GREECE | HUNGARY | IRELAND | ITALY |
 PORTUGAL | POLAND | ROMANIA | SPAIN | SWEDEN
- (Some of the) TOPICS ADDRESSED: Energy poverty diagnosis | energy equity | renewable energy communities | one-stop-shops, rural areas | elders | information and awareness | deep renovations
- (Some types of) ACTIVITIES DEVELOPED: capacity building | skills development | surveys and questionnaires | data analyses | awareness campaigns | events and tools | stakeholder mapping | methodological development | roadmaps etc.

All municipalities on the **EPAH website**.







Skills development

Capacity building

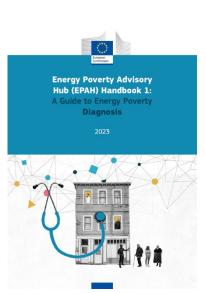


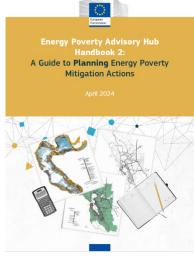
ONLINE COURSES & VIDEOS

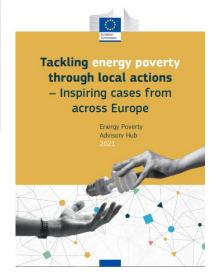
- ➤ 3 free open online courses developed suitable for all levels of knowledge
- Self-paced
- Include presentations from experts, interviews with practitioners and interactive activities
- Monthly interviews with practitioners sharing experiences and practices

elearning.energypoverty.eu

PUBLICATIONS







Browse by topics Socio-economic aspects Clear selection

View data

Inability to keep home

Browse data by indicator

EUROSTAT Househo

Data source

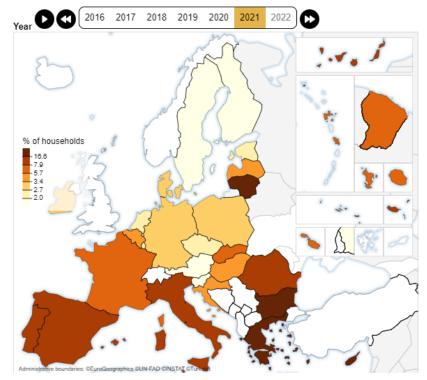
Disaggregate data by

No disaggregation

Inability to keep home adequately warm

No disaggregation - Country average

The inability to keep home adequately warm indicator represents the share of (sub-) population /households not able to keep their home adequately warm, based on the question "Can your household afford to keep its home adequately warm?".



Unit % of households OR % of population Source EU-SILC and Last update 2021 Download Dataset: CSV / EXCEL Map, graph and info: PDF Compare countries Select an item

Bear in mind

This indicator refers to an individual's perception of 'adequately' which may differ from one country to another or between age-groups, etc. The ndicator only refers to the summer energy poverty. The ndicator does not provide information on the causes for the inability: hence it should be analyzed together with other indicators, such as energy expenditures, for identifying potential causes. Learn more

Research results: the national indicators database

- Classified into **four primary topics** aligned with the guidelines of the Covenant of Mayors on energy poverty indicators at the local level (CoM, 2022)
- 29 indicators
- **Data source:** EU-wide datasets (EUROSTAT, EU-SILC, JRC)
- **Analysis of the indicator** including their definition, constraints, practical applications with examples, and insightful analysis of their significance.



Community - Network engagement

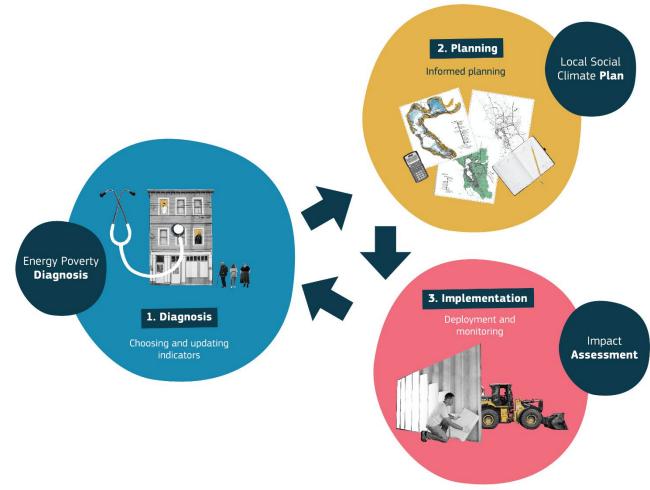
- > International conferences onsite
- ➤ National events in 11 countries
- Lunch talks and webinars (monthly)







Methodology





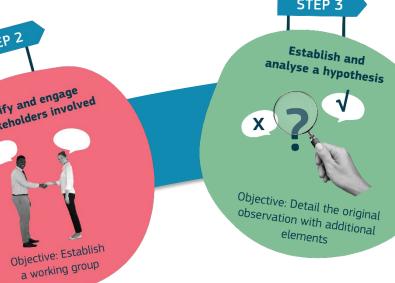


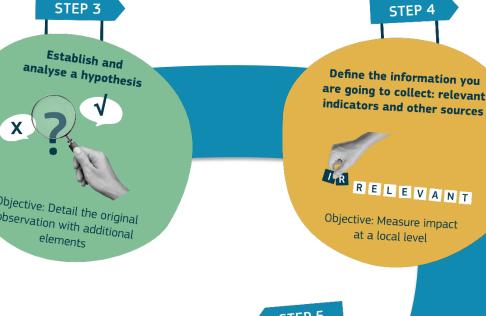
Diagnosis

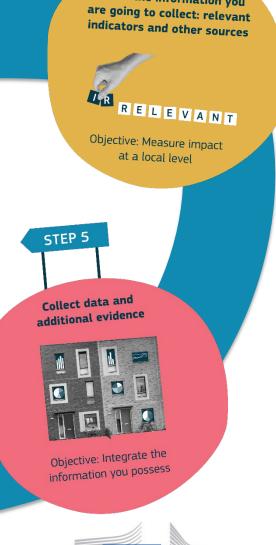


Objective: Understand the topic in greater depth







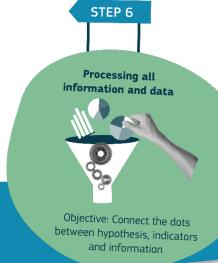




Define your local energy poverty and communicate it



Objective: Conclude the first phase keeping record of the process and sharing key information





Diagnosis – Red flags & hypothesis

Observation Based on Alert Signals	Questions on the Observation	Several hypotheses are developed to answer these question based on the practical experience of the various stakeholder		
We think there may be energy poverty in that neighbourhood because we received various alert signals	Why? What specifically are the alert signals? What may be the causes (climate, economic, social)?			
Hypothesis Framing Questions Supporting In		Supporting Information	tion Robustness of the Hypothesis	
We think there may be energy poverty in X neighbourhood due to the poor quality of dwellings	What are the problems with the dwellings (roof insulation, poor windows, old building, old heating system etc.)? Why are they not refurbished?	Yes: status of dwellings (from housing department), a survey from CSOs	High	
We think there may be energy poverty in X neighbourhood	in X neighbourhood using? What is the energy lack of district heating. No the buildings are not mix? lack of district heating. No		Medium → if you can collect additional data	
because the buildings are not connected to district heating			Low → if you cannot collect additional information to investigate missing parts	
We think there may be energy poverty in X neighbourhood due to low energy literacy	What is the social-economic status of those people living in the neighbourhood? What determines poor energy literacy?	Data showing opposing elements A survey confirms a sufficient level of energy literacy	Not validated → needs to be reviewed and reformulated	



Diagnosis – Red flags & hypothesis

What are your red flag and hypothesis?





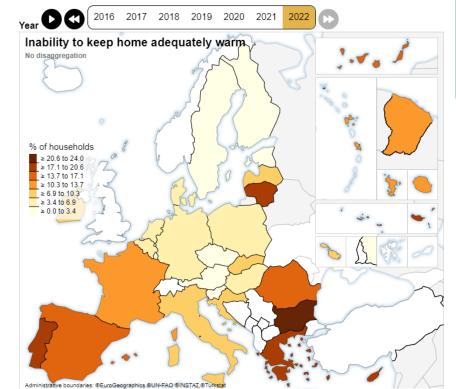
Diagnosis – Indicators



Inability to keep home adequately warm

No disaggregation

The "inability to keep home adequately warm" indicator represents the share of (sub-) population/households not able to keep their home adequately warm, based on the question "Can your household afford to keep its home adequately warm?".



Unit % of households Source EU-SILC and JRC Last update 2022 Download Dataset: CSV / EXCEL Map: PNG Map, graph and info: PDF Compare countries Select an item

Bear in mind

This indicator refers to an individual's perception of 'adequately', which may differ from one country to another or between age groups, etc. The indicator only refers to the warmth and does not cover summer energy poverty. The indicator does not provide information on the causes for the inability; hence, it should be analyzed together with other indicators, such as energy expenditures, to identify potential causes. Learn more







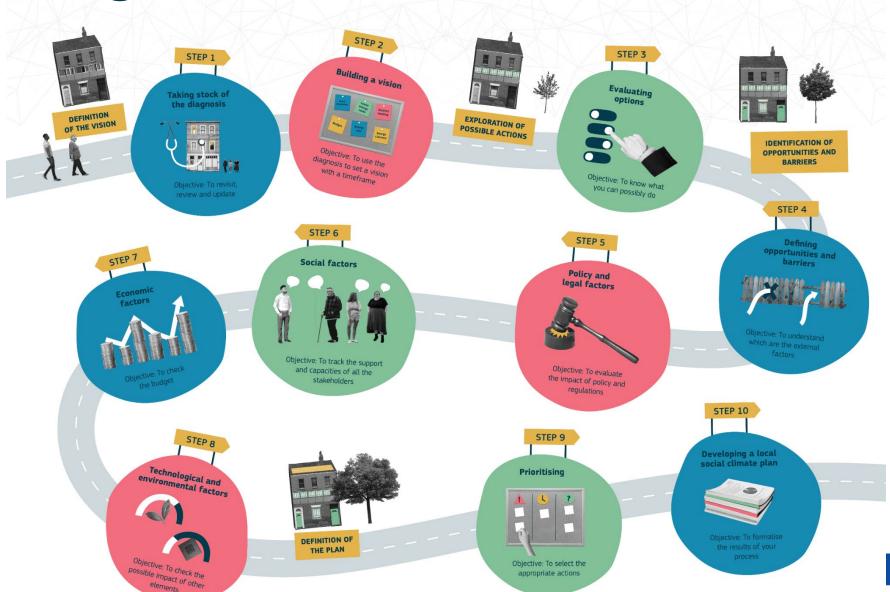
Diagnosis – Red flags & hypothesis

Which indicators can you monitor?





Planning







Planning – Evaluating options

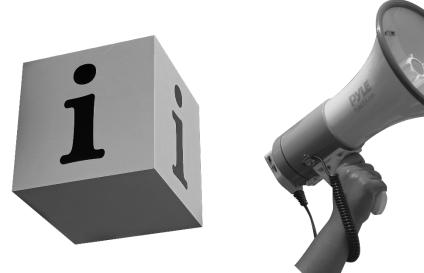
- Behavioural change
- Awareness campaign
- One Stop Shops
- Energy Communities
- Home renovation and energy efficiency improvement
- > Financial measures







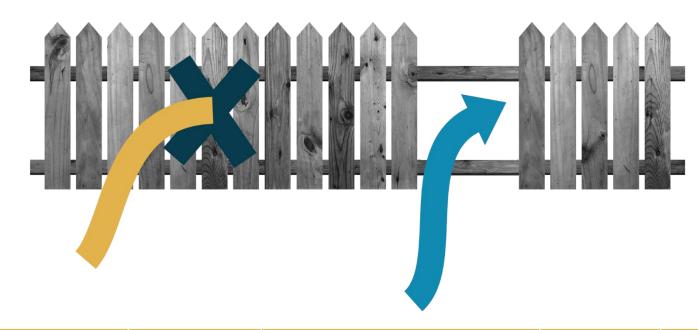






Planning – Opportunities and Barriers



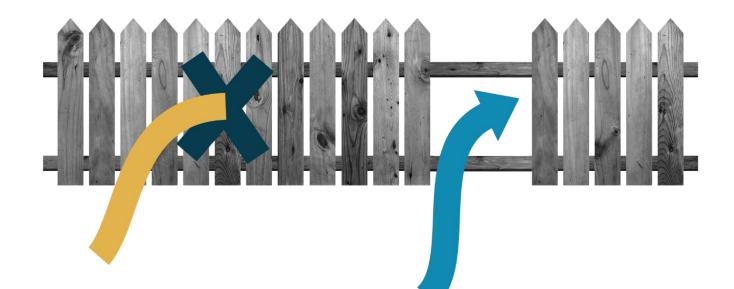


POLITICAL	ECONOMIC	SOCIAL	TECHNOLOGICAL	LEGAL	ENVIRONMENTAL
Political agenda	Inflation	Aging population	New on-line system	Legislation on tenants' rights	Increase in temperatures



Planning – Opportunities and Barriers





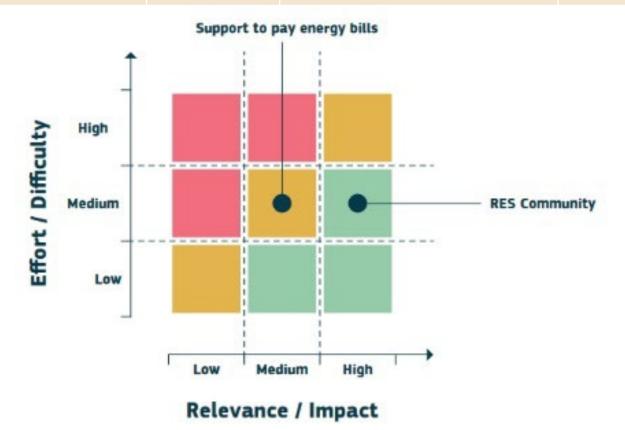
Which opportunities and barriers come into your mind?



Planning – Prioritizing

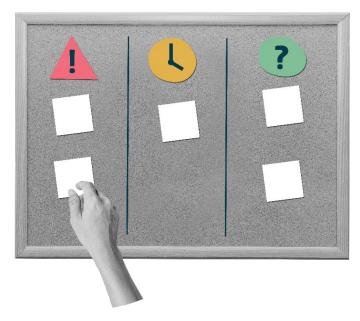


RELEVANCE/IMPACT		EFFORT/DIFFICULTIES			
Low	Medium	High	Low	Medium	High





Planning – Prioritizing



Which actions will you prioritize?





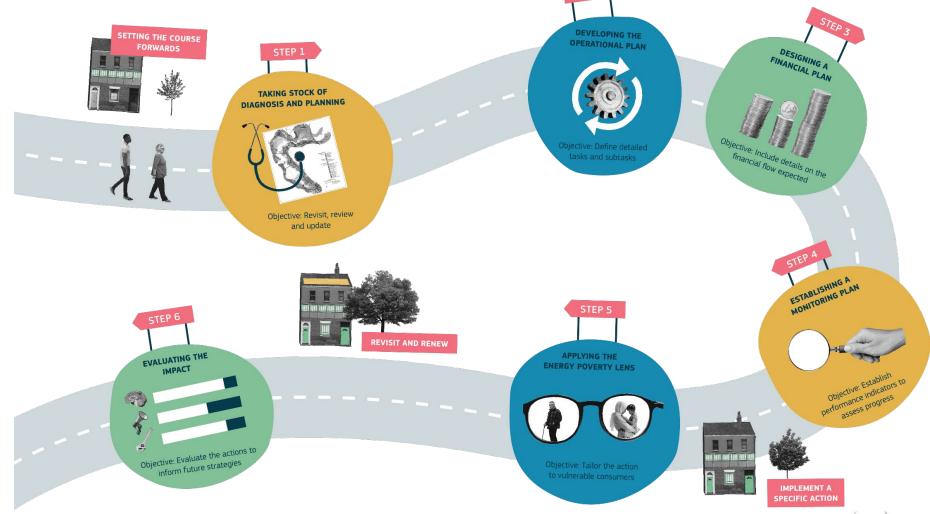
Planning – The final set of actions



Phase	Question	Time
DIAGNOSIS – Definition	What is the situation?	Now
PLANNING – Vision	What do we want to achieve?	Future
PLANNING – How	How do we estimate how we can achieve it?	From now until the set time
PLANNING - Who	Who will be responsible for the activities?	
PLANNING - When	When will the action be developed?	
PLANNING – How much?	How much will the activity cost?	
PLANNING - Impact	Which main indicator do we expect to address?	

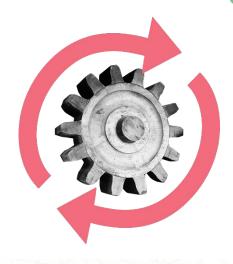


Implementation





Implementation – Operational, financial and monitoring plans







Main task	Subtask	Potential expenditures	Type of expenditure	Expected time of expenditure	Risk
Preparatory construction and installation of PV	Draft terms of reference of the procurement	Legal advice Publication of tender on local/national newspapers	CAPEX	DD/MM/YY	No bidders, so expenditure needed to happen again to promote the tender better or to review the terms of reference
	Evaluation of bids	Payment of external evaluation and notary service	CAPEX	DD/MM/YY	No suitable bids, so expenditure needed to happen again for a second evaluation
	Kick off the work – launch meeting	Cost of organisation of the public launch	CAPEX	DD/MM/YY	

Overall Ac	tion	Access to	incentives for r	enovation for	vulnerable o	onsume	rs		
Energy Poverty Indicators affected Indicators		F+G+H ban dwelling/to of dwelling	total number aged over		over energy	% of people that declare that the process for accessing support services is complicated			
			OPERA	TIONAL MO	NITORING TA	ABLE			
Tasks and Subtasks	Perfor- mance indicators	Data collection method	Responsible	Which overall indicator will affect	Time frame	Base level	Target level	Resource needed	Feedback and adjustment
Identification of the target beneficiaries	Number of people selected	Question- naire and interview	Social Services	Person aged over 65 in energy poverty	Early stage of imple- mentation			15 surveyors x 10 days	Long process; evaluate an indirect selection through focus groups and meetings







AWARENESS RAISING

- > Who?
- Timeline
- Who is running the campaign
- Language and tone

EXAMPLE: Awareness raising in kindergartens in energy poor neighborhoods



BEHAVIOURAL CHANGE

- Trust and empathy
- Behavioural triggers
- Decision-making biases

NUDGE	DESCRIPTION	NOTE
Reminding of consequences	Prompt users to consider the consequences of their actions, such as increasing thermostat temperatures or the air conditioning, by highlighting the extra costs incurred, projected monthly or annually.	Vulnerable consumers may be already tense and extremely conscious about their expenditure and self-limiting themselves, jeopardising their wellbeing. Such an intervention may not produce the effect desired and affect their health condition.
Feedback & awareness	Use direct feedback, such as smart meters or mobile apps, and indirect feedback, like usage reports, to help consumers understand their energy consumption. Comparisons with similar households can motivate conservation and encourage behavioural change.	Knowing the consumption of different tools may help them improve their condition. However, the risk is the same as mentioned above. Moreover, comparisons with similar households should be treated carefully in order to avoid giving the feeling of pointing the finger at someone.

EXAMPLE: Vulnerable consumers in social housing







ONE STOP SHOP

- > Format
- > Type of service
- Human resources available
- Collect information

EXAMPLE: Transition point NEXT2U



ENERGY COMMUNITIES

- Engaging the community
- Defining the legal structure and governance
- Service definition
- Financial and operational model
- Evaluation

EXAMPLE: Telhairas Renewable Energy Community







HOME RENOVATION

- Ownership of the building (homeonwers, tenants) -> split incentive
- Energy audity
- Motivation
- Legal component
- Temporary accommodation

EXAMPLE: Urban regeneration programme of Barcelona



INCENTIVE REGULATION AND FINANCIAL MEASURES

- High risk borrowers
- Source of capital
- > Type of financing schemes

FINANCING INSTRUMENT	ADVANTAGES	DISADVANTAGES
Non-repayable funds	These instruments are a good option for vulnerable consumers as they don't need to be repaid, thereby avoiding an additional financial burden. It's important to ensure that these instruments are available for a sufficient period and offer continuity. They can be prioritised during extreme situations, for example during extreme weather events.	These instruments often provide only partial coverage, requiring consumers to pay the remaining costs, which can be a limitation. Additionally, some programmes have complex and time-consuming application processes with multiple steps, creating barriers for vulnerable consumers. Furthermore, tax-related mechanisms may not be applicable to vulnerable consumers. Well-defined selection criteria must be in place so that the non-repayable funds are not misallocated.
Debt financing	These instruments are flexible and can be designed with special conditions for vulnerable consumers (for example, with longer repayment periods or lower monthly payments).	They require repayments, which can be a limitation. Additionally, some mechanisms are based on the amount of energy saved, which may not benefit or be applicable to vulnerable consumers whose energy consumption is already low. Increasing debt is often seen as a risky move by vulnerable households.
Equity financing	These are usually community-based and, therefore, may not involve traditional financing organisations, making them potentially more accessible and less bureaucratic than conventional schemes.	They may lack a sufficient budget to reach all the vulnerable population and to ensure continuity. Some interventions are not profitable and there is often no equity to distribute.

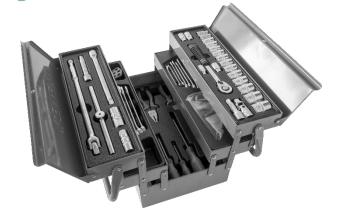
EXAMPLE: Dampoort Renovates





OTHER TYPE OF ACTIONS

- Inclusion of the social aspect
- Adaptation
- > Artificial intelligence
- Capacity building and vocation training



GIVE A SENSE OF OWNERSHIP

IMAGINE YOURSELF IN THE POSITION

USE THE ACTION TO COLLECT ADDITIONAL INFORMATION



Implementation – Renew the cycle

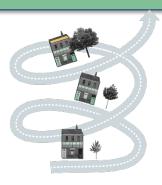


IMPACT EVALUATION



- Relevance
- Effectiveness
- Efficiency
- Broader consequences
- Coverage
- Coordination
- Connectedness
- Coherence
- Sustainability
- Sale up or replicate

NEW START



We wish that tackling energy poverty was a sprint, but we have to acknowledge that, more often, it is a marathon



Grand
Chambord &
Beauce Val-deLoire, *France*



RESULTS2nd technical assistance of the Energy Poverty Advisory Hub 2023-2024

The goal was to **improve the visibility of the public service 'Maison de l'Habitat'** and address energy poverty through stronger partner mobilisation and coordination.

Objectives

The technical assistance aimed to increase the visibility and efficiency of the Maison de l'Habitat in addressing building renovation and energy poverty. After a first phase of diagnosis, due to limited human resources, the strategic goal turned to strengthening coordination among existing partners to maximise available resources.

The TA confirmed the Maison de l'Habitat's

good standing but highlighted the need for more human resources.

Activities & Outcomes A launch meeting was held to define objectives and set the work plan. Interviews and on-site visits followed to assess the needs of stakeholders and gather insights into housing conditions. Key outcomes included recommendations on governance, visibility, and dedicated energy poverty policies for social housing tenants.



The primary challenge identified was the **limited human resources** of Maison de l'Habitat.



Future steps are centred around developing the Maison de l'Habitat as **a central** "umbrella brand" for the public service, enabling stronger collaboration among partners, and reinforcing human resources.







September 2023 - June 2024



Energy poverty phase: Diagnosis



Topics: Energy poverty diagnosis; knowledge transfer and awareness raising















- Join forces with other municipalities
- Plan internal resources accordingly
- > Rely on the local stakeholders







RESULTS

2nd technical assistance of the Energy Poverty Advisory Hub 2023-2024

Bükkszentkereszt, a small settlement in the Bükk Mountains, faces significant energy poverty challenges. Most homes rely on firewood for heating due to a lack of natural gas infrastructure. A 2021 survey revealed outdated heating practices, low energy efficiency, high PM10 emissions, exacerbated by the use of wet firewood resulting to poor air quality and high energy costs for over a quarter of the population.

Objectives

The strategic objectives were:

- through action days and community planning, to start thinking together to improve air quality moving away from unhealthy wood burning.
- identify and study the feasibility of different **alternative technologies** to serve the area in a cost-effective, less polluting way.

Small villages typically lack their own energy strategies or plans. The work conducted under the EPAH project has been a crucial catalyst for collective reflection on the future of energy use in the village.



Activities & Outcomes

The experts involved the community with the organisation of public consultation. Specific energy days were organised at schools. An on-line consultation was designed to collect additional feedback. Meanwhile, the experts visited different factories exploring the feasibility and cost effectiveness of different technologies. The final concept focus on the development of an energy courtyard that aim to move away from unhealthy wood burning practice. Identifying the most viable solutions required compromise and adapting the original goals to ensure the community's full support and effective adoption of the new technology.

Future

The new energy courtyard concept is a comprehensive collection of tailored solutions for more affordable and cleaner wood heating. The proposal was publicly discussed and received positive feedback from the community. The municipality is eager to raise funds for its implementation.







September 2023 - June 2024



Energy poverty phase: Implementation



Topics: Transition from wood burning,









- Step by step to embrace beneficiaries need
- Develop concreate feasibility study
- > Involve the community





Valencia *Spain*



RESULTS

2nd technical assistance-Energy Poverty Advisory Hub 2023-2024

The Valencia municipality, in partnership with Caritas Diocesana de València and AEIOLuz Coop, focused on addressing summer energy poverty by training local actors. This project aimed to **build the capacity of energy agents and municipal staff** to tackle energy poverty and implement strategies to reduce heat vulnerability in the city.

Objectives

The main objective was to address the growing issue of summer energy poverty in Valencia by building the capacity of local actors. This included training energy agents who work directly with vulnerable households, as well as municipal technicians responsible for urban planning and climate adaptation. By focusing on capacity building, the project sought to empower local actors to implement long-term solutions that reduce vulnerability to extreme heat, particularly in low-income areas.

Valencia is provided with key tools to combat summer energy poverty by training 30 local stakeholders.





Activities included two distinct training itineraries for energy agents and municipal technicians. Each group attended both theoretical and practical sessions, covering summer energy poverty, microclimate and cooling/adaptaton solutions. In total, 23 hours of training were conducted, resulting in increased awareness and practical skills among 30 stakeholders. The final output included a set of recommendations to incorporate summer energy poverty into Valencia's local policies.

Challenge

Ensuring collaboration across various departments within the municipality to tackle this cross-cutting issue proved challenging.



Valencia plans to **integrate summer energy poverty considerations into its local climate plans**, including the Climate City Contract and SECAP.







September 2023 - February 2024



Energy poverty phase: Implementation



Topics: Summer energy poverty; Capacity building;



















Explore the multiple sides of energy consumption



Eordaia and Grevena Greece

RESULTS

2nd technical assistance of the Energy Poverty Advisory Hub 2023-2024

The Municipalities of Eordaia and Grevena are located in Western Macedonia, a Just Transition Region. Both of them faced significant changes due to the energy and economic crisis, which led to rising unemployment and income reductions. The persistently harsh weather conditions during the fall and winter have also led to a significant increase in heating costs for residents.

Activities

Objectives

The strategic objectives were:

- To accurately identify energy
- To measure the socio-economic impacts
- To guide local governments in formulating effective policies.
- To support with educative activities, mainly for students.
- · Raising awareness.

Phasing out coal is essential for achieving the EU's climate objectives. However, activities to reduce coal production need to be implemented jointly with social and structural policy measures and funding. The technical assistance helped develop a clear picture in the severely affected areas.



Future

The assessment highlighted severe energy **poverty**, with many households struggling to Outcomes maintain comfortable indoor temperatures, the high age of the buildings, the limited use of insulation and financial constraints. High energy costs, coupled with economic challenges like unemployment, further exacerbate the issue. The lack of awareness about Energy Performance Certificates (EPCs) underscores the need for education.

> Stakeholder engagement and training were key in raising awareness and building capacity, with policy recommendations and awareness events to support vulnerable groups.

> Municipal efforts should focus on altering the heating and cooling systems, facing energy illiteracy, and offering targeted financial support via the just transition mechanism in the pathway toward climate neutrality.

DISCOVER EPAH





September 2023 - June 2024



Energy poverty phase: Diagnosis



Topics: Coal Region in transition



	7.2 Income 2022	8.6 Educational level	7.9 Social Tariff	7.6 Arrears in utility bills	2.3 Inability to keep home adequately warm	1.9 Energy efficiency
7.2 Income 2022	1	,066	-,105	,038	,074	,053
8.6 Educational level	,066	1	-,097	-,109	,040	-,019
7.9 Social Tariff	-,105	-,097	1	,002	-,240**	-,097
7.6 Arrears in utility bills	,038	-,109	,002	1	,049	,006
2.3 Inability to keep home adequately warm	,074	,040	,240**	,049	i	,180**
1.9 Energy efficiency	.053	-,019	097	,006	.180**	1









- Measure the impact
- Guide the decision of effective policies
- Educate the audiance



Profile





Table 1: Example of a persona

		SINGLE PARENT				
1	tendency to pri needs to be pai		iren still dependent. There is the To engage them, particular attention aining the children and one which fits			
Neighbourhood	Area X					
Preferred type of contact	► Email ► Phone ► Website					
Dweiling description	Ownership Rented flat or beneficiaries of social housing.	Rented flat with low rent; EPC often F or G rating. Old appliances with high consumption.	To reduce energy consumption, displays self-limiting behaviour and frequents external spaces (public urban areas) with the children to keep them warm/cool.			
Priorities	Higher priorities are o	connected with the wellbeing of the childre	en as regards health, food and education.			
Needs	Fast and effective support Slim and easily accessible measures (not much time to allocate)					
Key stakeholders	➤ Teachers Doctors and healthcare practitioners Social Services					
Timeframe	May need immediate future benefits.	support but with a tendency to also evalu	uate for the longer term and to assess			
Community engagement	Active in the community, especially when connected to activities with other parents and for the benefit of the children.					
Places for engagement	Park School Health centre					

Define an example of persona and think how you can help them?





Connect with us

Website energy-poverty.ec.europa.eu

Helpdesk @ info@energypoverty.eu

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